

# Scheduling Techniques and Analysis

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## Abstract

The choice of scheduling technique and its parametrization impacts the performance of systems. This is an area where quite some theoretical work has been done. In this presentation we address Earliest Deadline First and Rate Monotonic Scheduling (RMS). We provide how-to information for RMS, based on Rate Monotonic Analysis (RMA).

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status: preliminary

draft

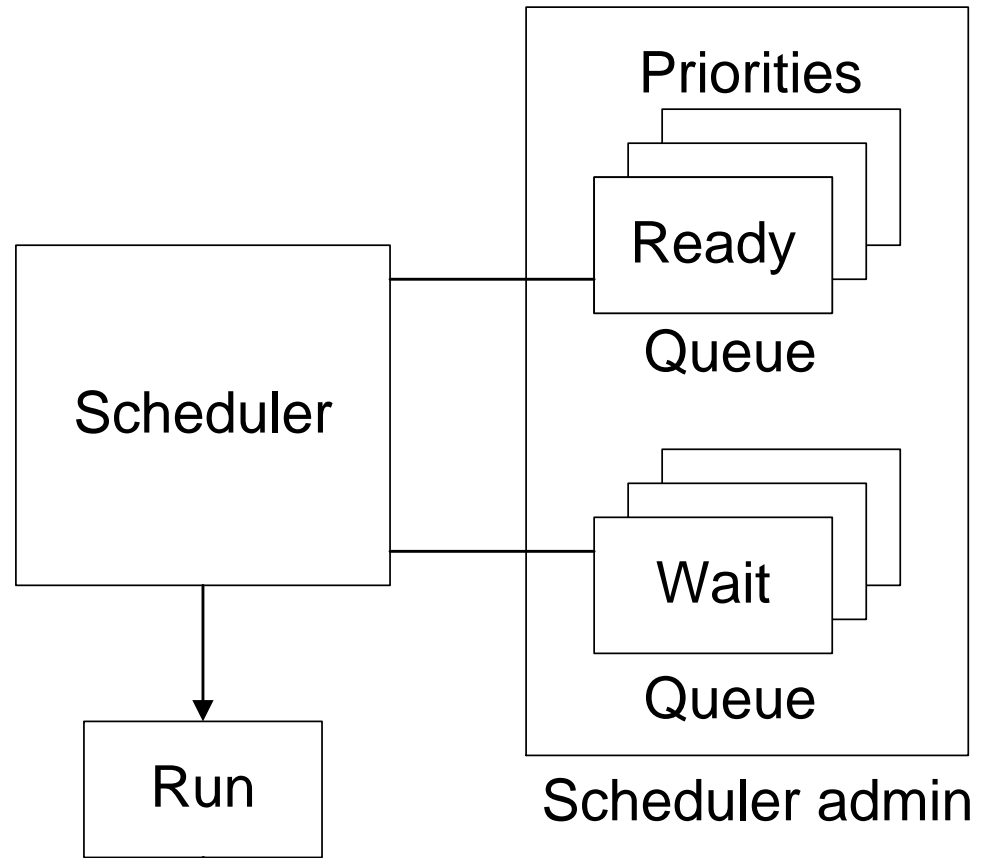
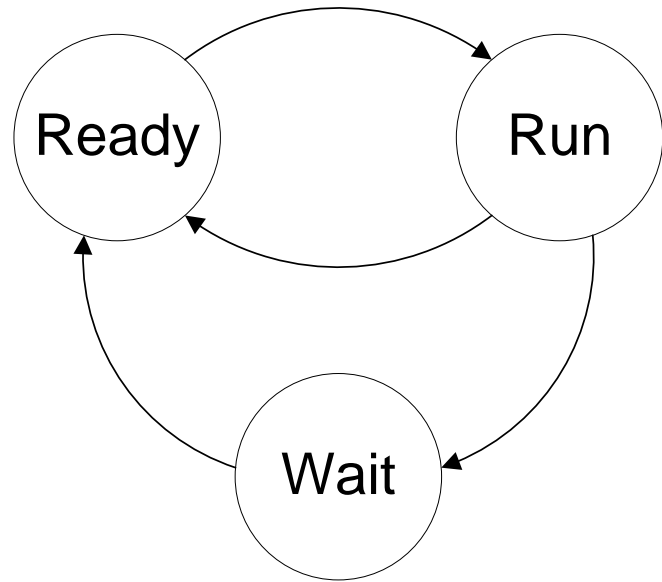
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## *Theory Hard Real Time Scheduling*

Earliest Deadline First (EDF)

Rate Monotonic Scheduling (RMS)

# Real Time Scheduling



Process /  
tasks  
instances

Proc. 1  
Prio. High  
State ready

Proc. 2  
Prio. Med.  
State ready

Proc. 3  
Prio. High  
State ready

...

# Earliest Deadline First

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• Determine deadlines	in Absolute time (CPU cycles or msec, etc.)
• Assign priorities	Process that has the earliest deadline gets the highest priority (no need to look at other processes)
• Constraints	Smart mechanism needed for Real-Time determination of deadlines Pre-emptive scheduling needed

EDF = Earliest Deadline First

Earliest Deadline based scheduling  
for (a-)periodic Processing

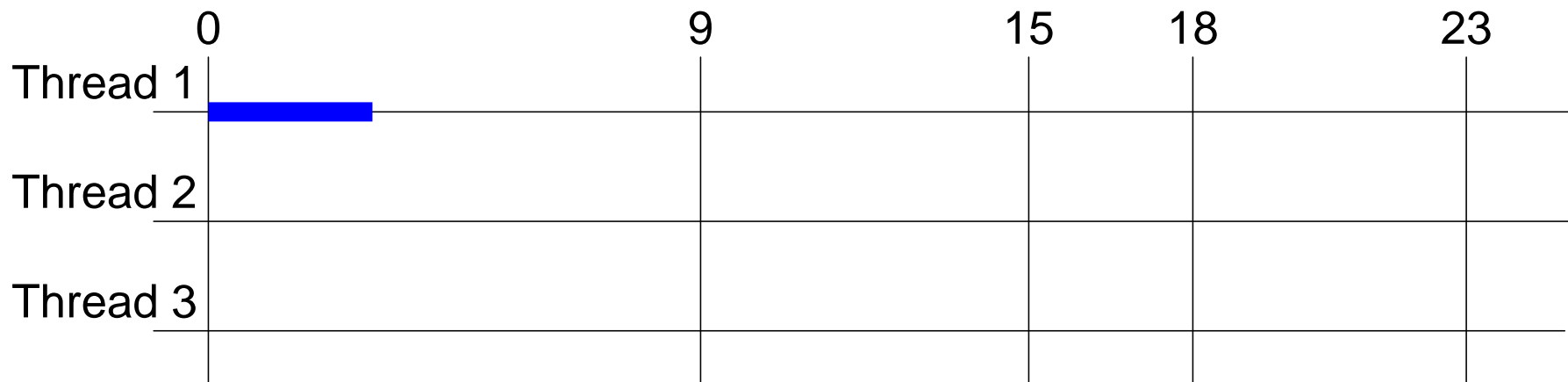
The theoretical limit for any number of processes  
is 100% and so the system is schedulable.

# Exercise Earliest Deadline First (EDF)

Calculate loads and determine thread activity (EDF)

Thread	Period = deadline	Processing	Load
Thread 1	9	3	33.3%
Thread 2	15	5	
Thread 3	23	5	

Suppose at  $t=0$ , all threads are ready to process the arrived trigger.



Source: [Ton Kostelijk - EXARCH course](#)

# Rate Monotonic Scheduling

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- |                                |  |
|--------------------------------|--|
| • Determine deadlines (period) | in terms of Frequency or Period ( $1/F$ )  |
| • Assign priorities            | Highest frequency (shortest period)<br>==> Highest priority  |
| • Constraints                  | Independent activities<br>Periodic<br>Constant CPU cycle consumption<br>Assumes Pre-emptive scheduling |

RMS = Rate Monotonic Scheduling

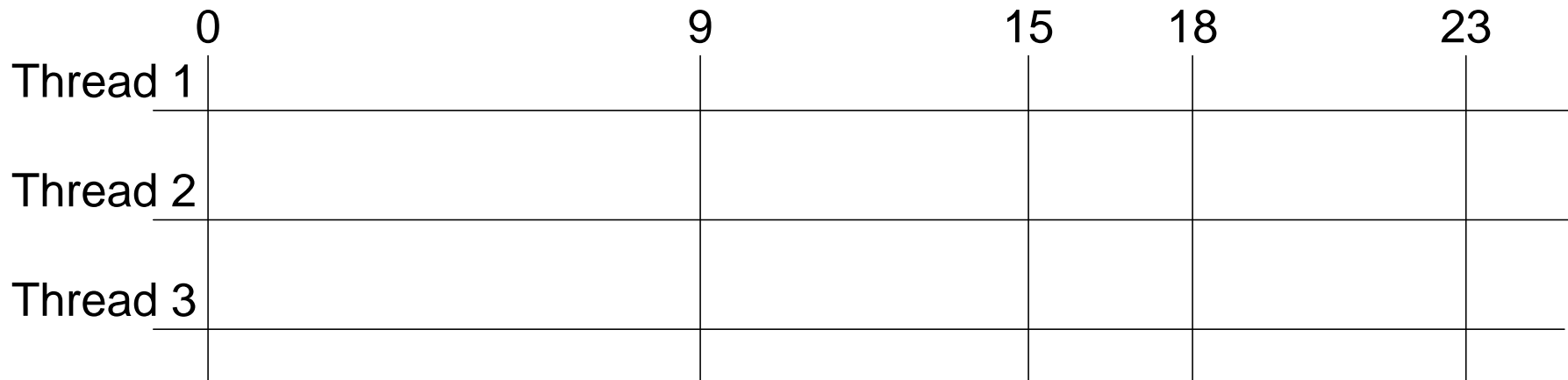
Priority based scheduling for Periodic Processing  
of tasks with a guaranteed CPU - load

# Exercise Rate Monotonic Scheduling (RMS)

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## Real-time scheduling theory, utilization bound

- Set of tasks with periods  $T_i$ , and process time  $P_i$ : load  $u_i = P_i / T_i$
- Schedule is at least possible when tasks are independent and:

$$Load \equiv \sum_i U_i \leq n \left( 2^{\frac{1}{n}} - 1 \right)$$

- 1.00 , 0.83 , 0.78 , 0.76 , ...  $\log(2) = 0.69$

Source: [Ton Kostelijk - EXARCH course](#)



- RMS cannot utilize 100% (1.0) of CPU, but for 1, 2, 3, 4, ...  $\infty$  processes:  
1.00 , 0.83 , 0.78 , 0.76 , ...  $\log(2) = 0.69$
- RMS guarantees that all processes will always meet their deadlines, for any interleaving of processes.
- With fixed priorities, context switch overhead is limited

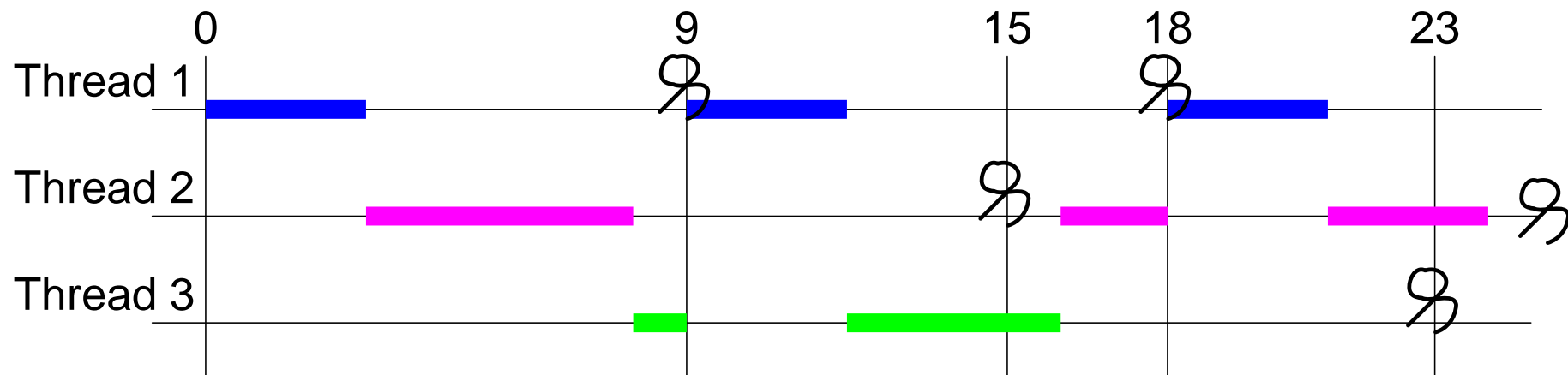
Source: [Ton Kostelijk - EXARCH course](#)

- For specific cases the utilization bound can be higher:  
up to 0.88 load for large  $n$
- A processor running only hard-real-time processes is rare.  
For soft-RT less of a problem
- A lot of additional theory exists.  
Meeting deadlines in hard-real-time systems  
(L.P. Briand & D.M. Roy)

Source: [Ton Kosteljik - EXARCH course](#)

## Answers: loads and thread activity (EDF)

Thread	Period = deadline	Processing	Load
Thread 1	9	3	33.3%
Thread 2	15	5	33.3%
Thread 3	23	5	21.7%
			<b>88.3%</b>

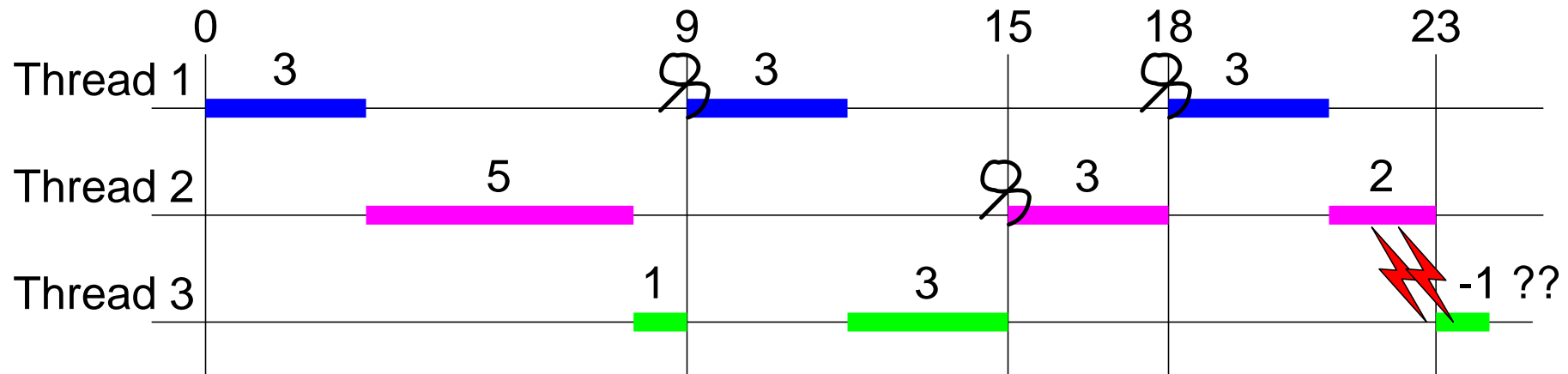


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# Answer RMS Exercise

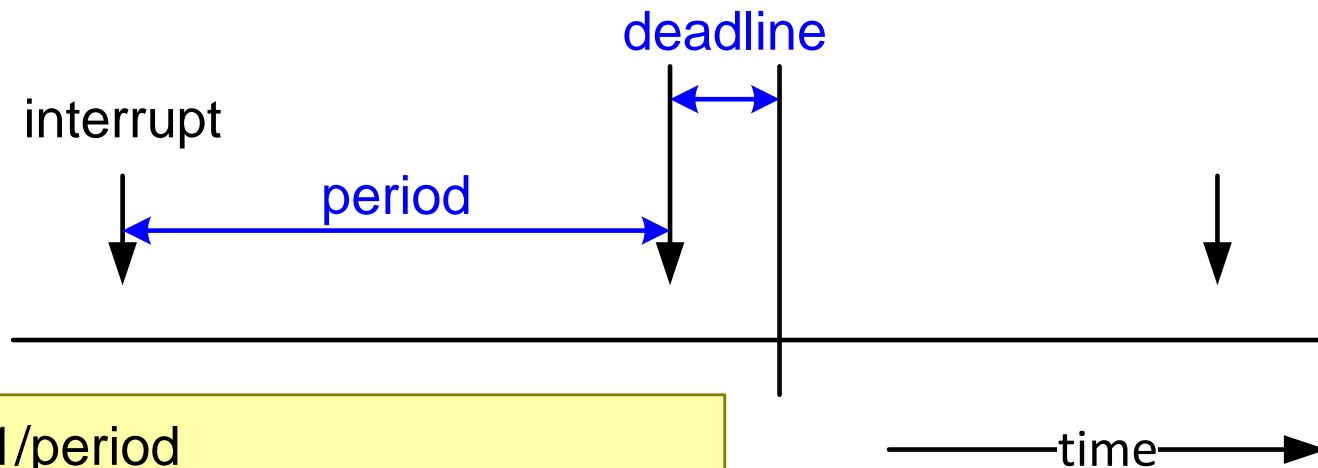
## Answers: loads and thread activity (RMS)

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# Extensions of the Application of RMS



*if* deadline  $\leq$  1/period

*then* use period = 1/deadline

*if* CPU consumption varies

*then* use worst case CPU consumption

*More advanced techniques are available,  
for instance in case of "nice" frequencies*

## *Theory Hard Real Time Scheduling*

### Earliest Deadline First (EDF):

optimal according theory, but practical not applicable due to overhead

### Rate Monotonic Scheduling (RMS):

provides recipe to assign priorities to tasks

results in predictable real time behavior

works well, even outside theoretical constraints

The ASP™ course is partially derived from the EXARCH course developed at *Philips CTT* by *Ton Kostelijk* and *Gerrit Muller*.

Extensions and additional slides have been developed at *ESI* by *Teun Hendriks*, *Roland Mathijssen* and *Gerrit Muller*.