

# Module SEFS Architecting

by *Gerrit Muller* University of South-Eastern Norway-NISE

e-mail: `gaudisite@gmail.com`

`www.gaudisite.nl`

## Abstract

Understanding the context is essential to understand the problem and the solution space. We discuss the way companies work, the customer, business, and life cycle contexts, and how to scope the work.

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# SEFS Architecting Fundamentals

by *Gerrit Muller* USN-SE

e-mail: `gaudisite@gmail.com`

`www.gaudisite.nl`

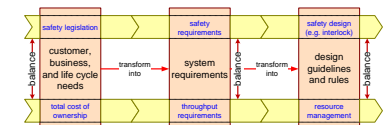
## Abstract

Architecting transforms the needs and understanding of the current situation into a system specification and high-level design. The architecture description captures the overview, the rationale, and provides guidance and rules for the design.

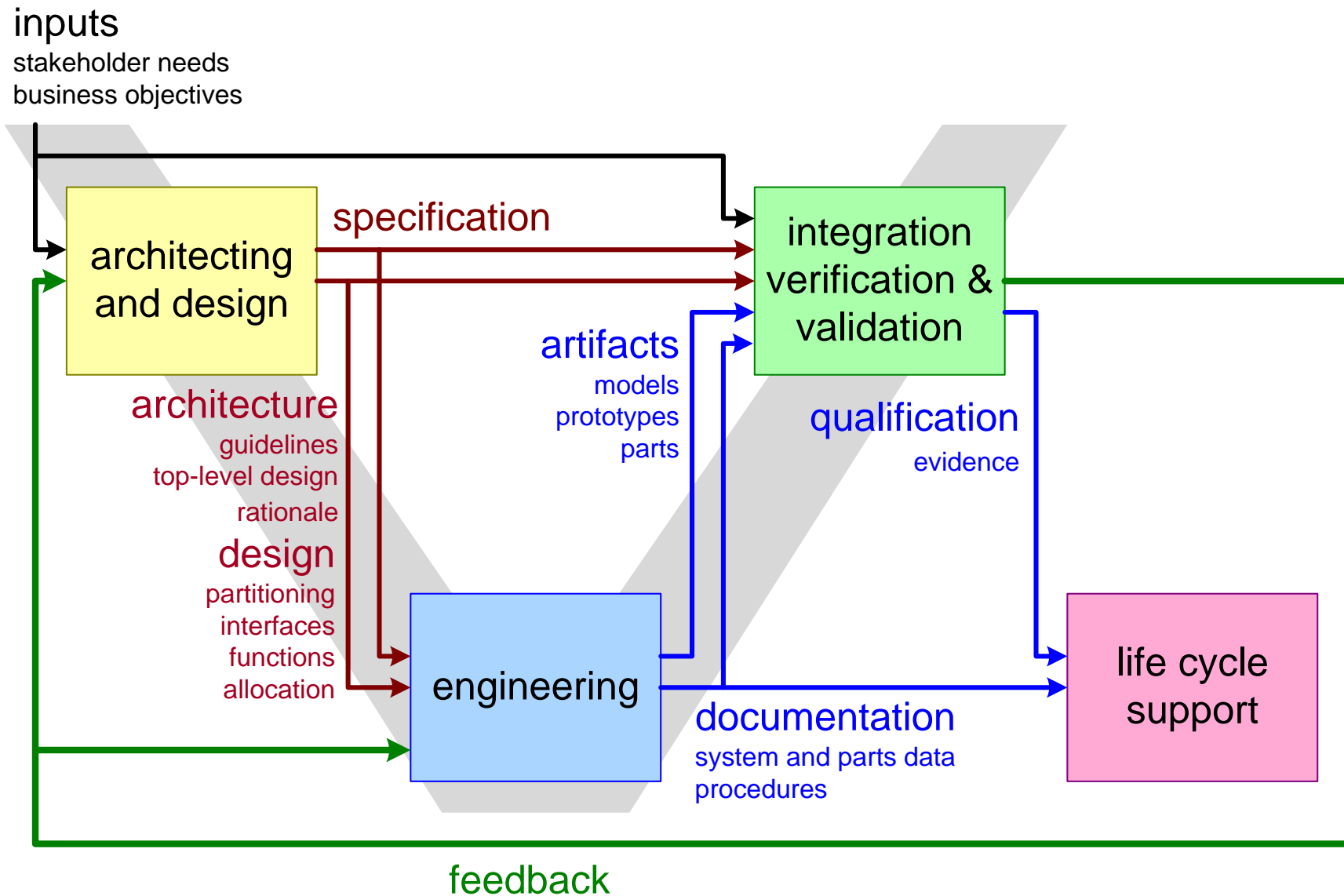
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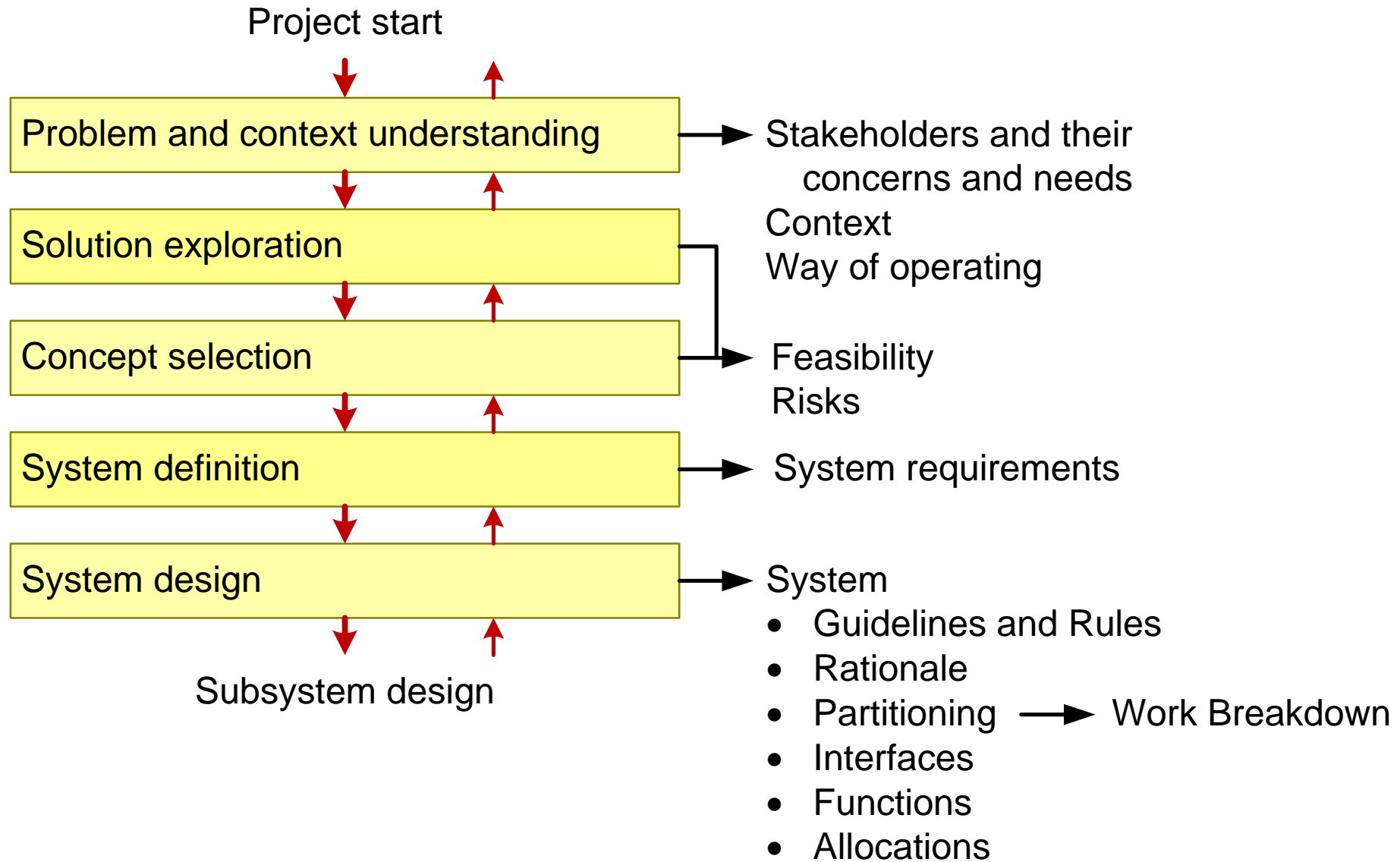
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# Architecting and Design in the V-model



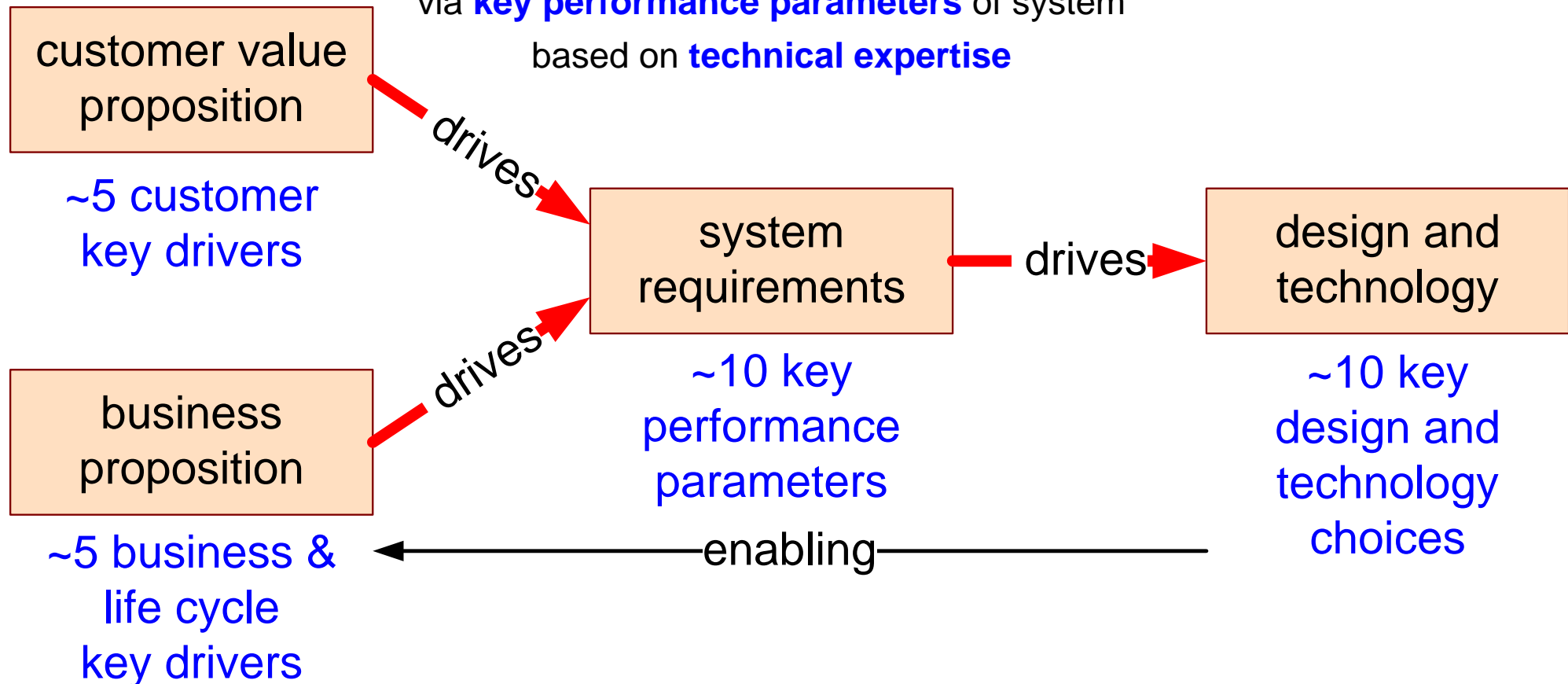
# Architecting Workflow



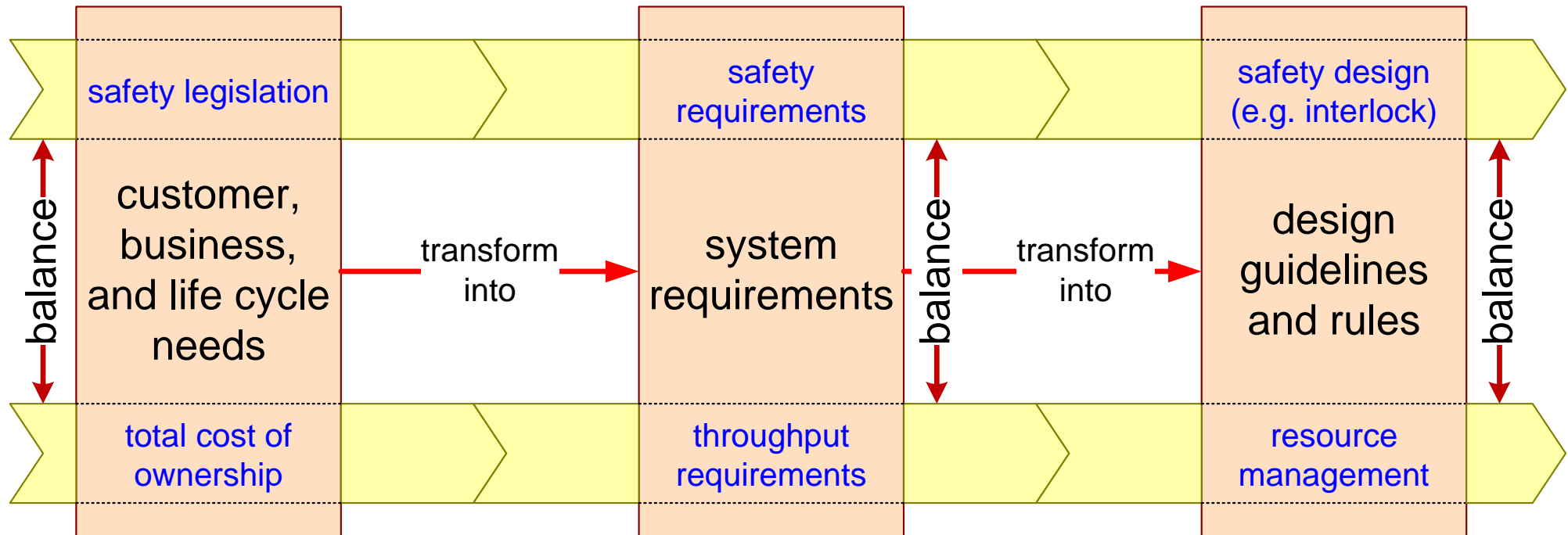
# The Architecture Captures the Rationale

## Systems Engineering: *Fitness-For-Purpose*

Achieving **customer** and **business key drivers**  
via **key performance parameters** of system  
based on **technical expertise**



# Architecture Provides Guidelines and Rules



# SEFS Concept Selection

by *Gerrit Muller* USN-SE

e-mail: `gaudisite@gmail.com`

`www.gaudisite.nl`

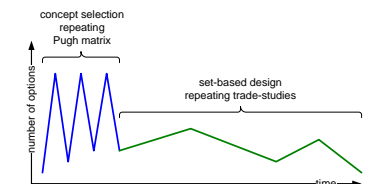
## Abstract

Concept selection is useful at many levels, from the customer application to the technology concept for specific functions. The Pugh matrix is a lightweight decision matrix facilitating early phase concept selections. When the design is crystallizing out, then trade-off analysis provides a more specific insight in the relation between specification and design parameters.

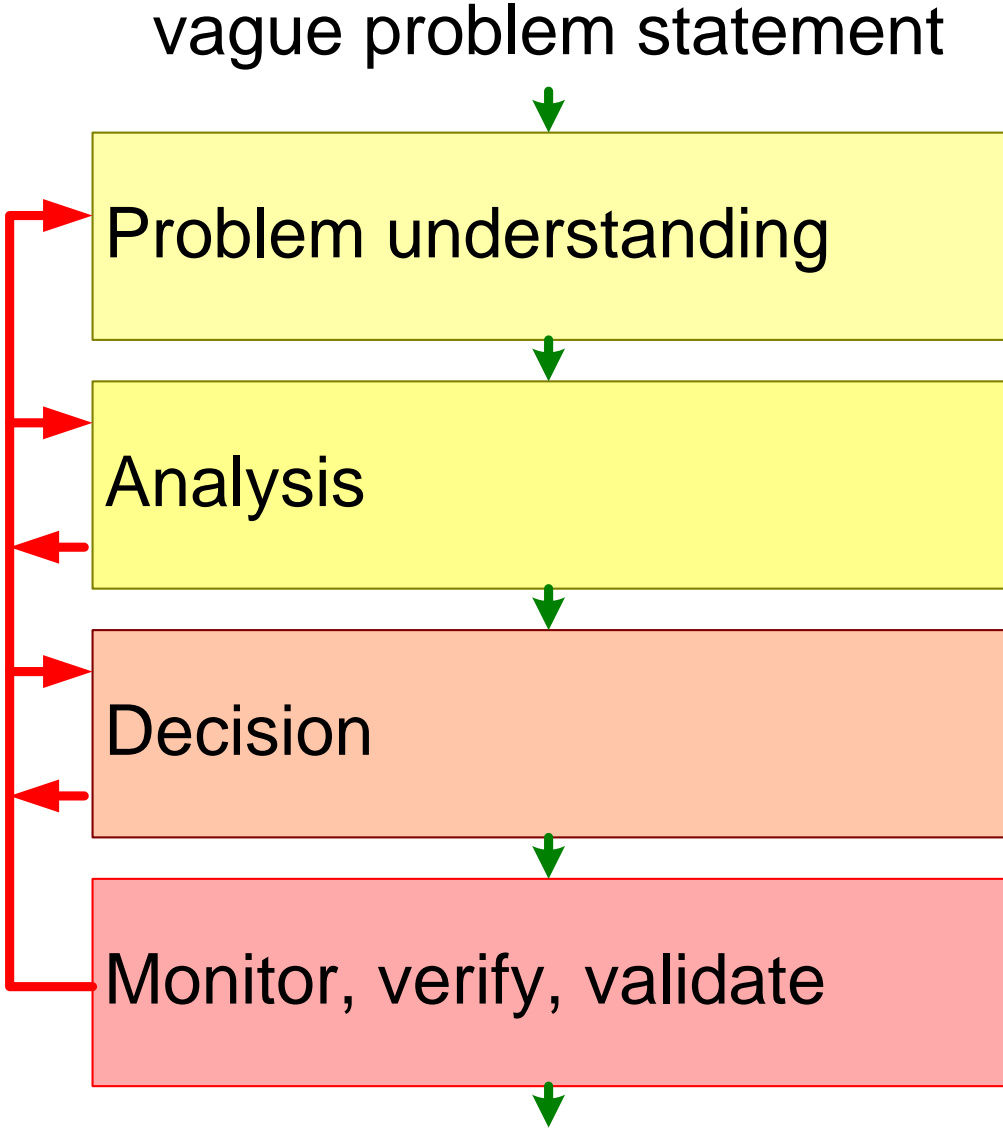
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# Exploration and Analysis Flow of Concepts





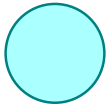
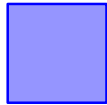
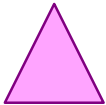






# Pugh Matrix: a Light-Weight Decision Matrix

Define at least 3 concepts

Define 7 to 10 criteria for selection

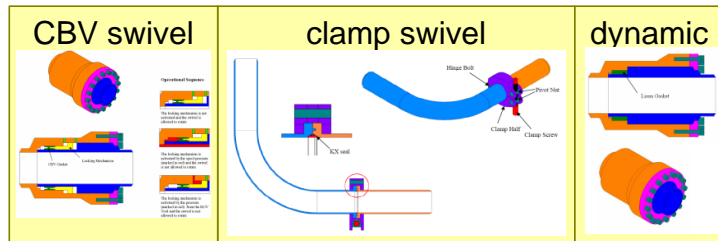
Score the concepts against the criteria, for example using a scale from 1 to 5: 1 = very poor, 5 = very good

Recommend a concept with a rationale

	concept 1 	concept 2 	concept 3 
critterion 1			
critterion n			
			recommended, because ...

# Examples of Pugh Matrix

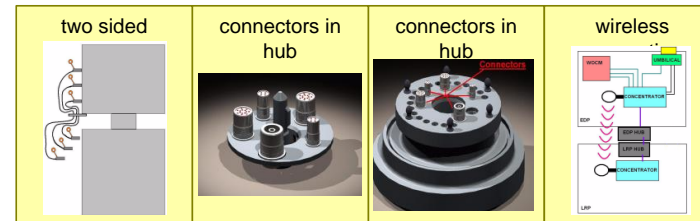
## Swivel concept selection



evaluation criteria	weight	CBV		clamp		dynamic		
Maturity	10	5	50	2	20	2	50	
Development level								
Cost	20	4	80	2	40	5	100	
Hardware cost								
Development cost		5	100	2	40	2	40	
Design robustness	25							
Design life								
swivel cycles		5	125	3	75	3	75	
pressure cycles		5	125	4	100	5	125	
Pressure range								
internal		4	100	4	100	4	100	
external		2	50	5	125	2	50	
Temperature range		4	100	4	100	4	100	
Installation	20							
Initial installatio/retrieval			2	40	3	60	4	80
Connection/disconnection		2	40	4	80	5	100	
Operation	25							
Swivel resistance			1	25	4	100	5	125
Spool Length Short			1	25	4	100	5	125
Spool Length Long			3	75	5	125	5	125
Hub loads			2	50	4	100	5	125
$\Sigma$ points			985		1165		1290	

from master paper Halvard Bjørnsen, 2009

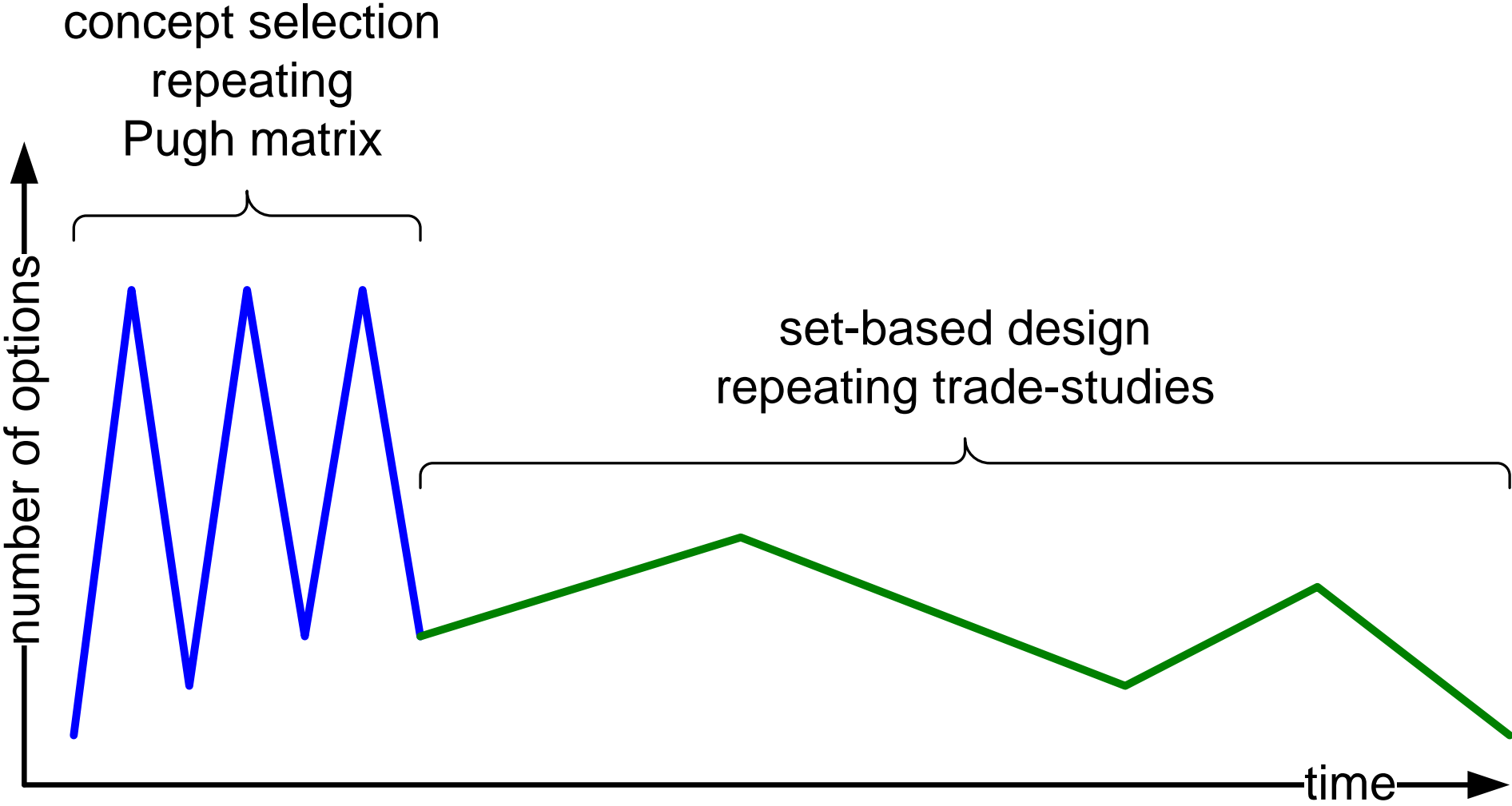
## EDP-LRP connection



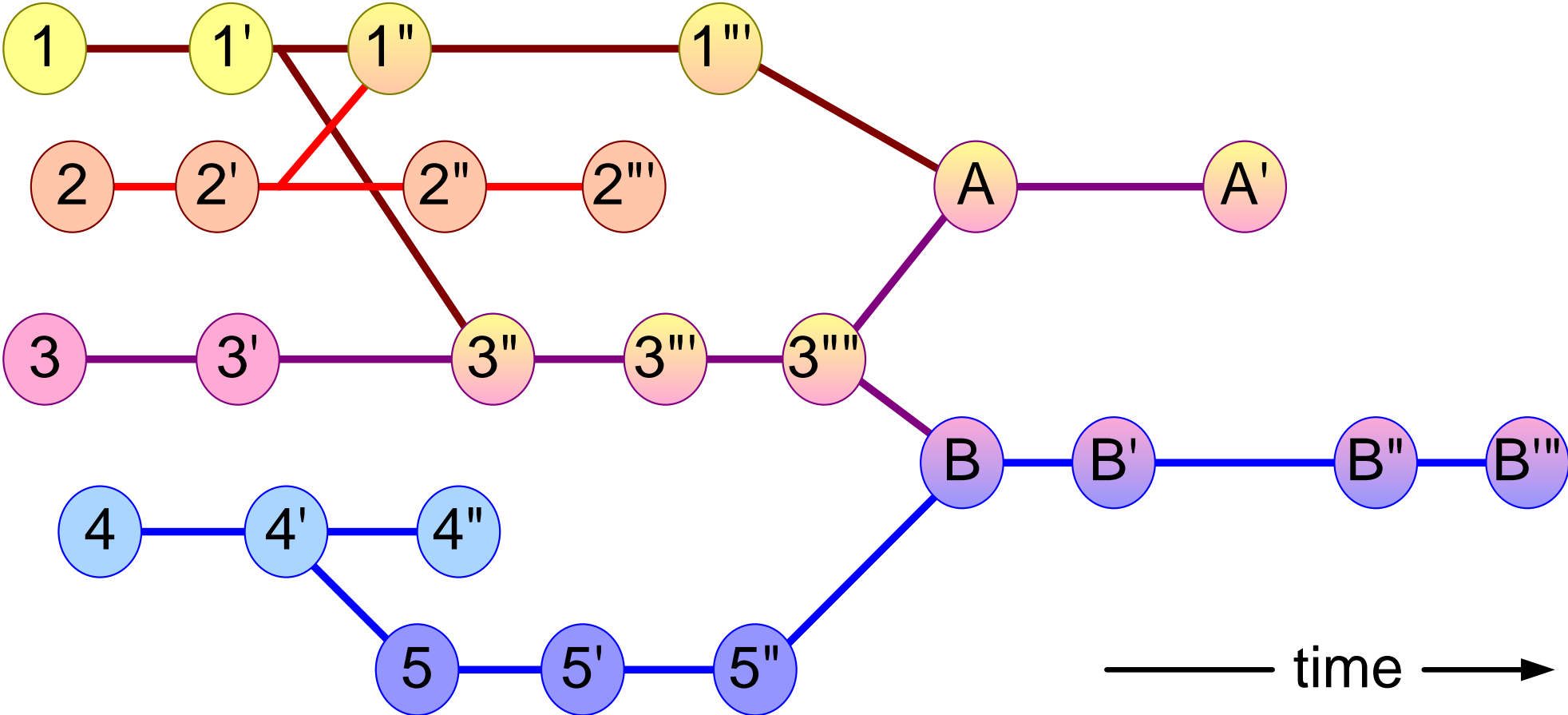
Evaluation Criteria	Score	Concepts			
		1	2	3	4
Time to connect					
Need for ROV		-	+	+	+
Design		-	+	+	+
Robustness					
Connector design		-	S	S	+
Number of parts		-	-	+	+
Handle roll-off		+	-	S	+
Influence other		+	S	-	S
Redundancy					
Design		+	-	-	S
Interchangeability		+	-	-	-
Cost					
HW cost		-	-	-	-
Manufacturing cost		S	S	-	S
Engineering cost		+	-	S	-
Service cost		-	+	+	+
Maturity		-	-	S	+
$\Sigma$ -		7	7	5	3
$\Sigma$ S		1	3	4	3
$\Sigma$ +		5	3	4	7
Pos.		3	4	2	1

from master paper Dag Jostein Klever, 2009

# Repeated Divergence and Convergence



# Set-based Design



# SEFS Dynamic Behavior

by *Gerrit Muller* USN-SE

e-mail: `gaudisite@gmail.com`

`www.gaudisite.nl`

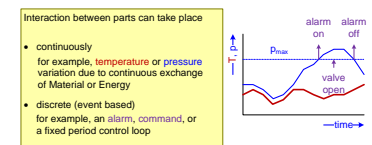
## Abstract

The desired system behavior and performance emerges from the interaction of the parts. The challenge in architecting is capturing the relevant dynamic behavior to facilitate reasoning about system behavior and performance.

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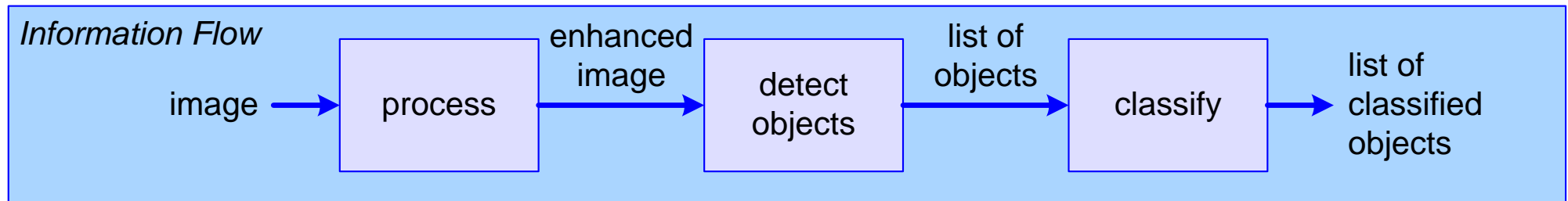
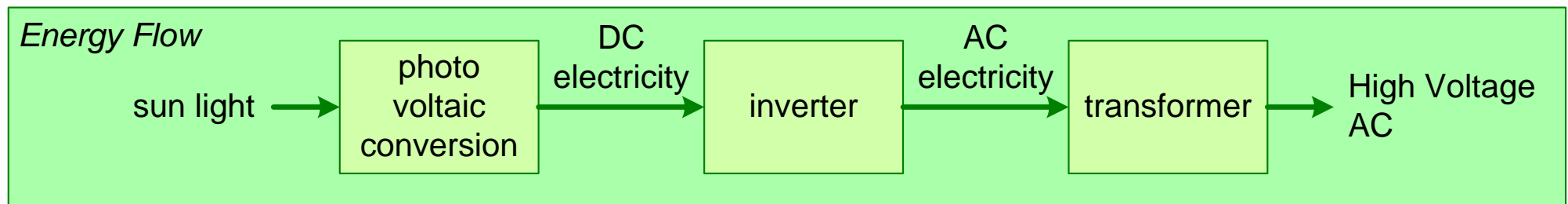
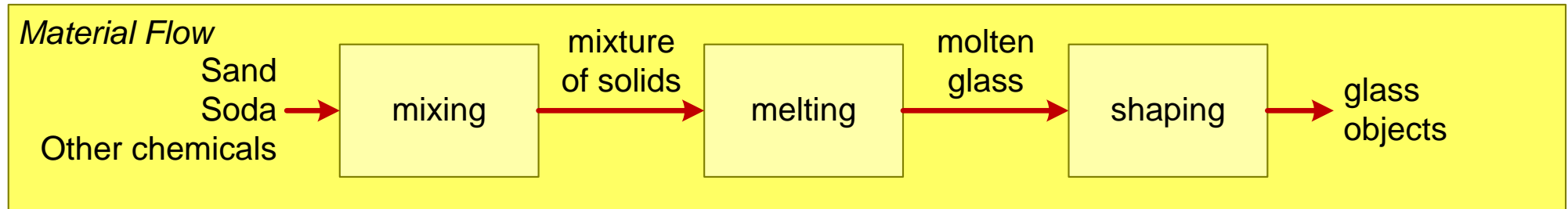
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Interaction between parts takes place via exchange of

- **M**aterial
- **E**nergy
- **I**nformation

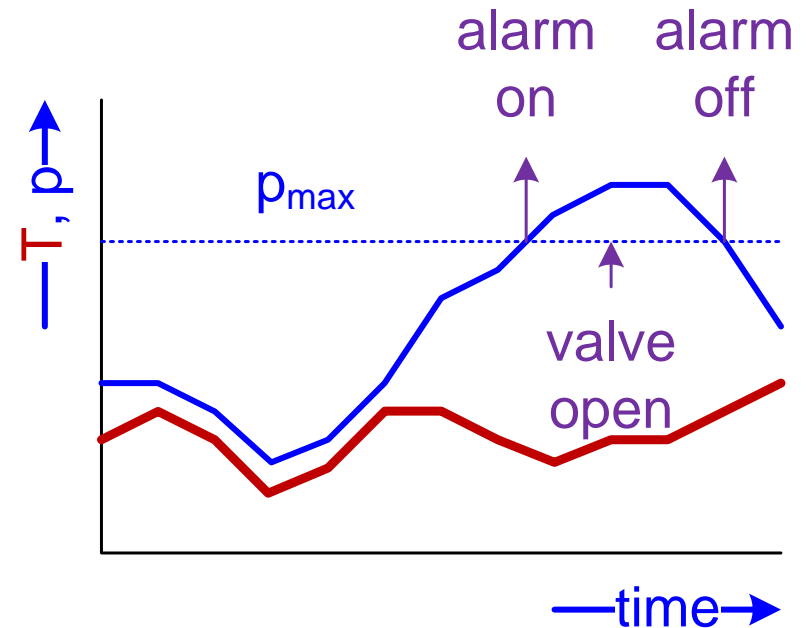
# Simple Examples of MEI Flows



# Dynamic Behavior and Time

Interaction between parts can take place

- continuously  
for example, **temperature** or **pressure** variation due to continuous exchange of Material or Energy
- discrete (event based)  
for example, an **alarm**, **command**, or a fixed period control loop





# Simple Examples of Dynamic Behavior

Every second:

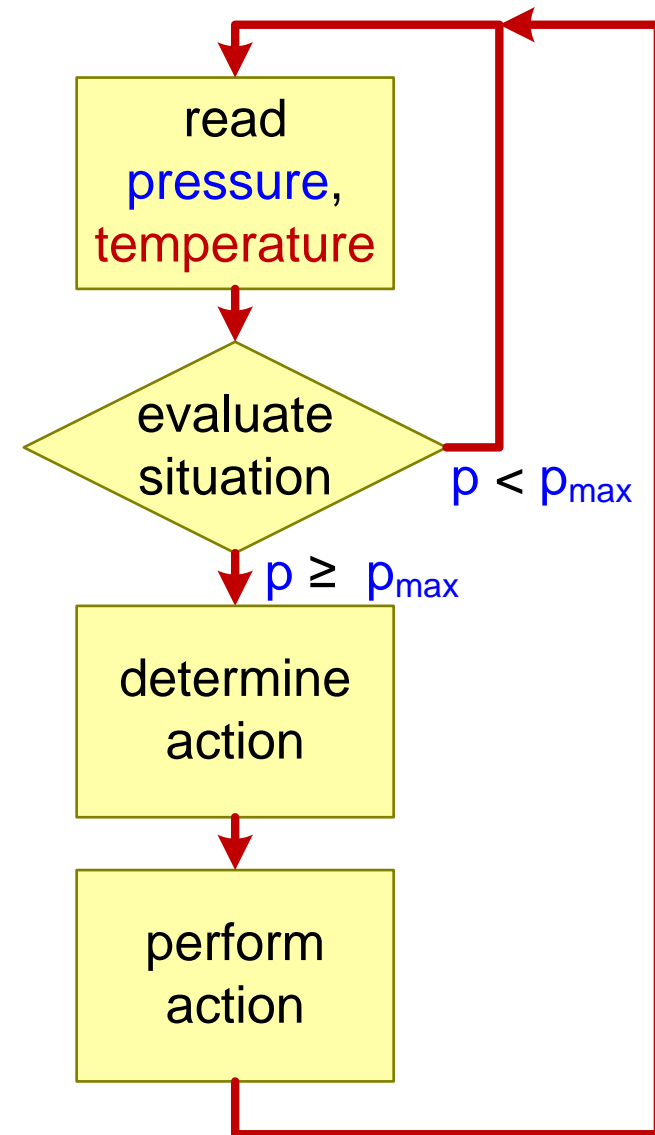
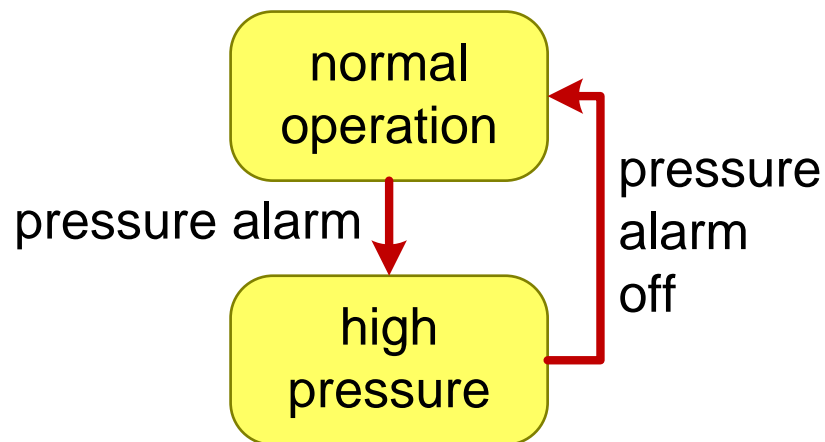
read **pressure**, **temperature**

evaluate situation (e.g.,  $p < p_{max}$ )

determine action

(e.g., lower pressure by opening valve)

perform action (e.g. **open valve**)



# SEFS Modeling

by *Gerrit Muller* USN-SE

e-mail: gaudisite@gmail.com

www.gaudisite.nl

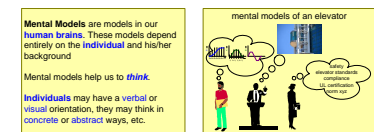
## Abstract

In systems engineering we use many kinds of models. We use simulations for analysis, capture system structure information in MSBE models, and create conceptual models for understanding, communication, reasoning, and supporting decision making.

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# First Principle Models

**First principle** model: a model based on **theoretical** principles.

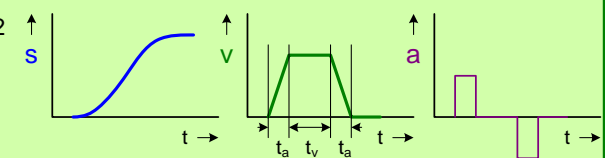
A first principle model **explains** the desired property from first principles from the **laws of physics**.

A first principle model **requires values** for **incoming parameters** to calculate results.

first principle model  $t_{\text{top floor}}$  elevator

$$v = \frac{dS}{dt} \quad a = \frac{dv}{dt} \quad j = \frac{da}{dt}$$

Position in case of uniform acceleration:

$$S_t = S_0 + v_0 t + \frac{1}{2} a_0 t^2$$


$$t_{\text{top floor}} = t_a + t_v + t_a$$

$$t_a = v_{\text{max}} / a_{\text{max}}$$

$$S(t_a) = \frac{1}{2} * a_{\text{max}} * t_a^2$$

$$S_{\text{linear}} = S_{\text{top floor}} - 2 * S(t_a)$$

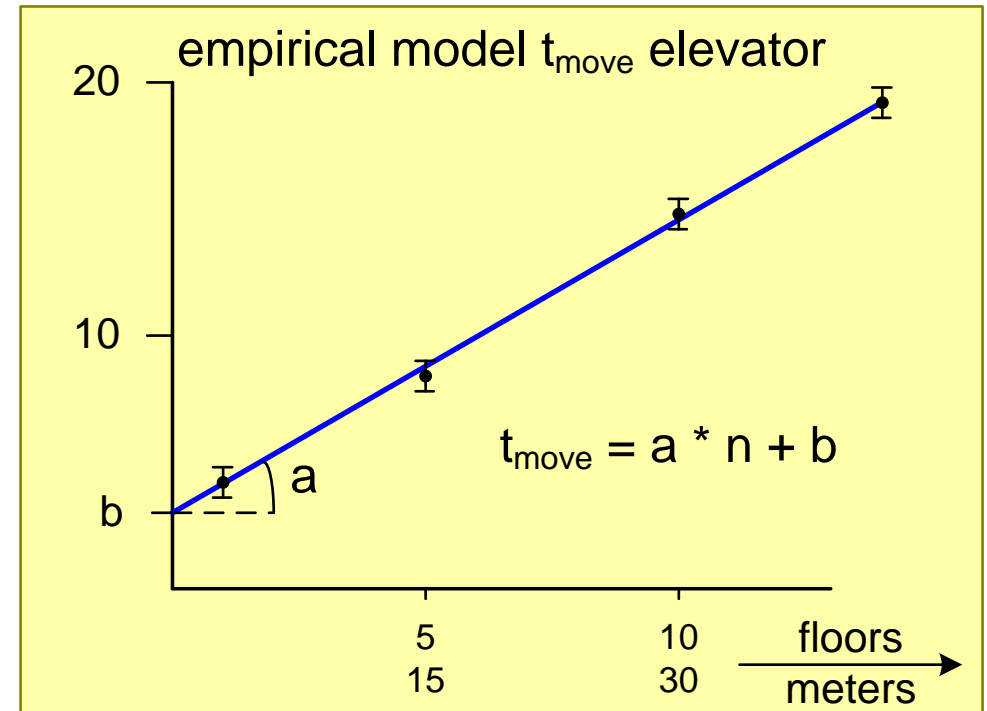
$$t_v = S_{\text{linear}} / v_{\text{max}}$$

# Empirical Models

**Empirical** model: a model based on **observations** and **measurements**.

An empirical model **describes** the observations.

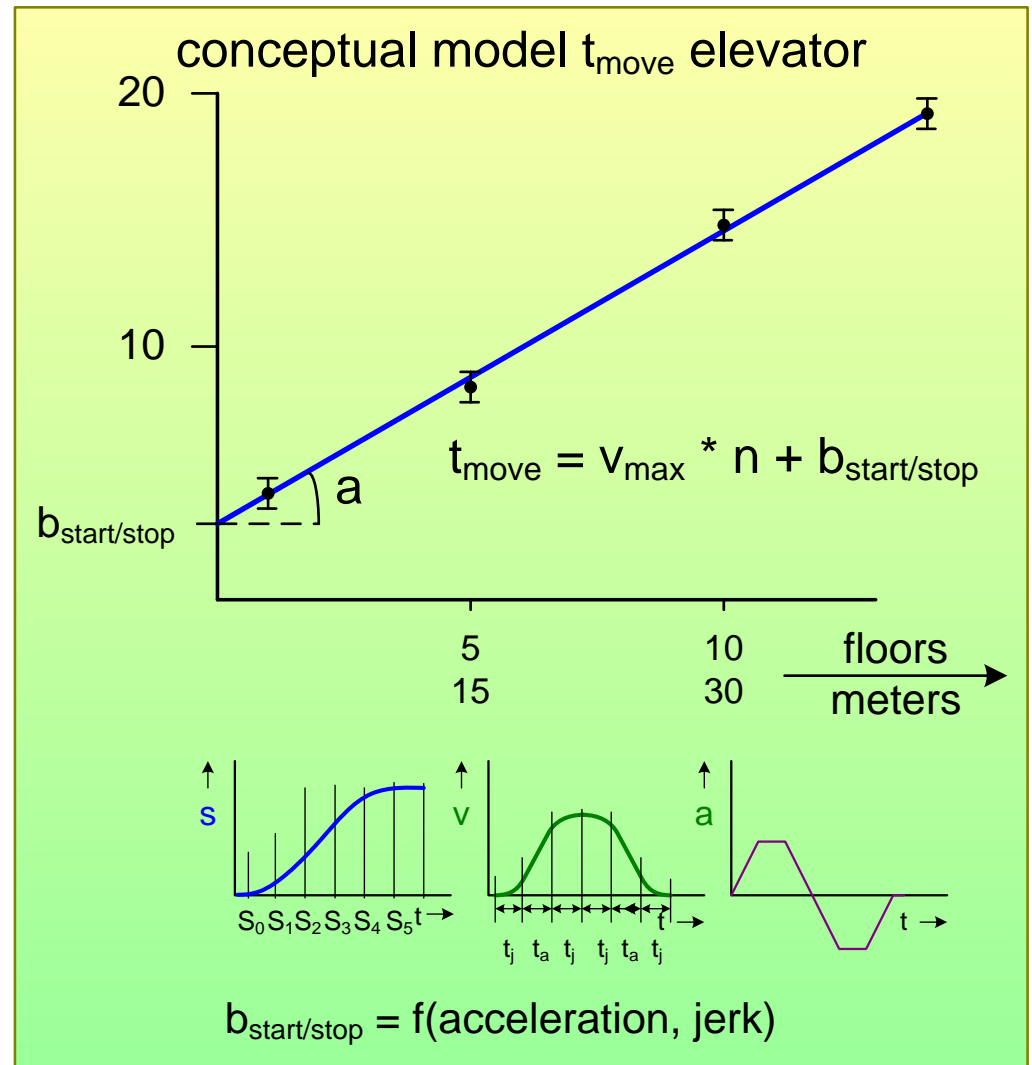
An empirical model provides **no understanding**.



# Conceptual Models

**Conceptual** model: a model **explaining observations** and **measurements** using a selection of **first principles**.

A conceptual model is a **hybrid** of empirical and first principle models; **simple** enough to **understand** and to **reason, realistic** enough to make **sense**.

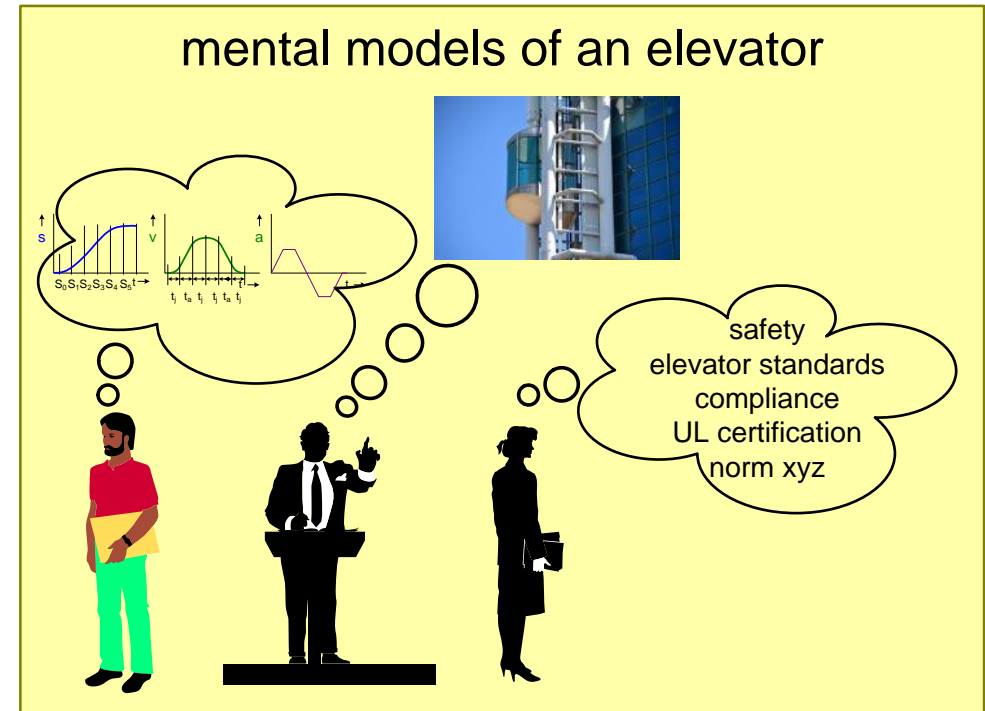


# Mental Models

**Mental Models** are models in our **human brains**. These models depend entirely on the **individual** and his/her background

Mental models help us to **think**.

**Individuals** may have a **verbal** or **visual** orientation, they may think in **concrete** or **abstract** ways, etc.



# Simulations

**Simulation:** an executable model based on **first principle** and **empirical models**.

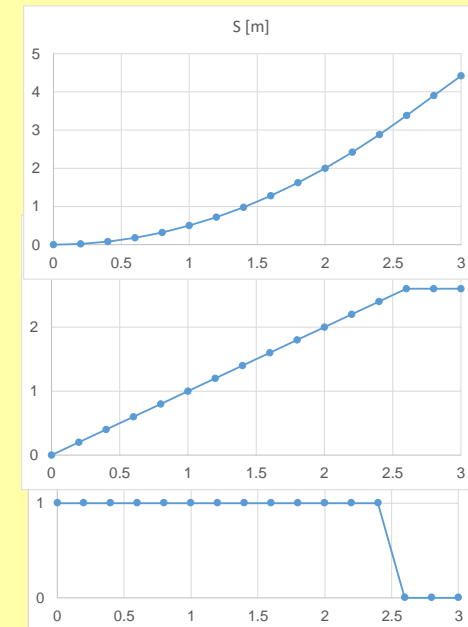
Designers run simulations to **explore**, **analyze**, and **gain insights**.

A simulation provides **understanding**, when **the users transform** the outcomes into **insights**.

## simulation of an elevator

dt	0.2 s
vmax	2.5 m/s
amax	1 m/s <sup>2</sup>

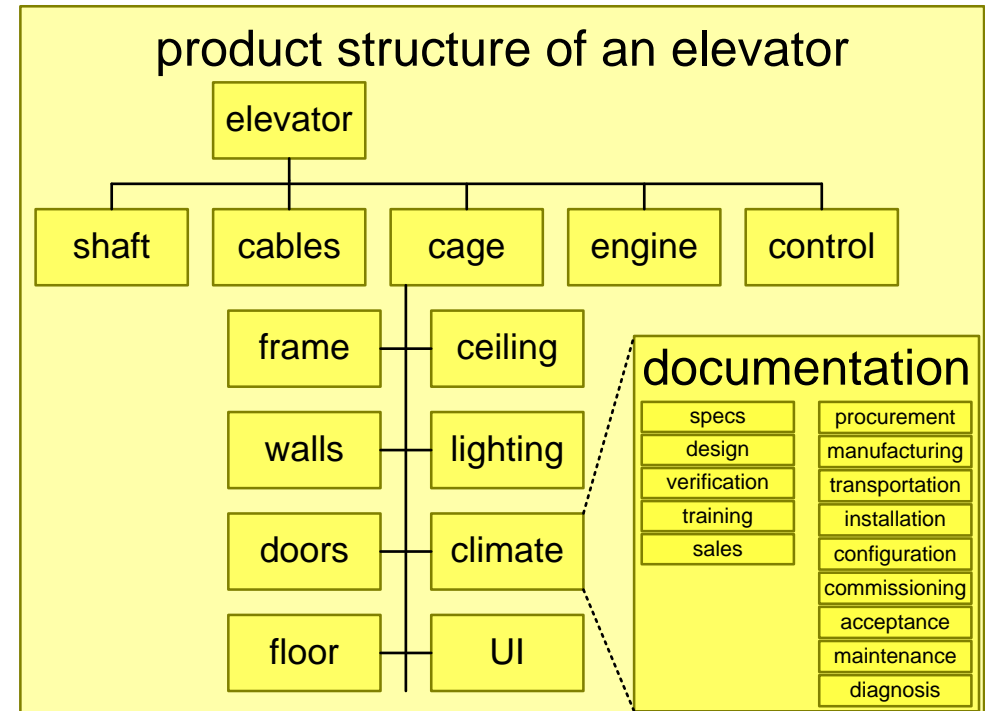
t (s)	s (m)	v (m/s)	a (m/s <sup>2</sup> )
0	0	0	1
0.2	0.02	0.2	1
0.4	0.08	0.4	1
0.6	0.18	0.6	1
0.8	0.32	0.8	1
1	0.50	1	1
1.2	0.72	1.2	1
1.4	0.98	1.4	1
1.6	1.28	1.6	1
1.8	1.62	1.8	1
2	2.00	2	1
2.2	2.42	2.2	1
2.4	2.88	2.4	1
2.6	3.38	2.6	0
2.8	3.90	2.6	0
3	4.42	2.6	0
3.2	4.94	2.6	0
3.4	5.46	2.6	0



# Product Structure and Documentation

The **Product Structure** prescribes the **parts hierarchy**. Each part in the hierarchy has associated **documentation** and **information** for the entire **life cycle**.

The Product Structure and associated documentation help the organization to **manage** all processes from creation to decommissioning and recycling, via **ERP, PDM, PLM** etc. systems.





# Map of Various Model Types

